

ANGLO-AMERICAN CHARITY LIMITED

UK to US Tax-Effective Giving

GIFT FORM

Please complete this form and send it with your donation

I would like to make a gift to The Anglo-American Charity Ltd

Title

Forename(s) Surname

Home address

Postcode

Email address

Name of donor to be acknowledged to suggested charity

Amount of donation

Signed Date

Please tick the appropriate box below

- Please use my gift as you believe it is most needed
- I would suggest that you support the following charitable organisation
(use one form for each suggestion)

Name of organisation

Address

Postcode

Telephone number

Email address

Contact name

Purpose

- I do not wish to make a voluntary contribution of a portion of the tax reclaimed on my donation through Gift Aid to support underprivileged children (tick box if applies)

I understand that my gift will become the property of The Anglo-American Charity Ltd and that the charity has ultimate control, authority and discretion with regard to its assets. All grants made by The Anglo-American Charity Ltd. are in its sole and independent discretion.

Signed Date

A receipt will be issued for gifts of £100 or more.

THE ANGLO-AMERICAN CHARITABLE FOUNDATION & THE ANGLO-AMERICAN CHARITY LIMITED PAYMENT & INSTRUCTIONS

ANGLO-AMERICAN CHARITABLE FOUNDATION

GBP CASH TRANSFERS

Bank: Royal Bank of Scotland
Account Name: The Anglo-American Charitable Foundation
Sort Code: 16-00-15
Account No.: 23166103
SWIFT Code: RBOS GB 2L
(from outside the UK)
Reference: Donor Name

USD CASH TRANSFERS

Bank: Bank of New York Mellon
Account Name: Pershing LLC
Account No.: 890-051238-5
ABA No.: 021000018
SWIFT Code: IRVTUS3N
(from outside the USA)
Beneficiary: The Anglo-American Charitable Fund/XRY003614
Reference: Donor Name

USD ACH PAYMENTS

Bank: Bank of New York Mellon
Account Name: The Anglo-American Charitable Fund
Account No.: 4174831583
ABA No.: 031100157
Reference: Donor Name

FOR GIFTS OF SECURITIES:

Institution: Pershing LLC
DTC: 0443
Account Name: The Anglo-American Charitable Foundation
Account No.: XRY003614
Reference: Donor Name

ANGLO-AMERICAN CHARITY LIMITED

GBP CASH TRANSFERS

Bank: HSBC Bank plc
Account Name: The Anglo-American Charity Limited
Sort Code: 40-07-14
Account No.: 41427393
SWIFT Code: HBUKGB4108A
IBAN: GB43HBUK40071441427393
Reference: Donor Name

USD CASH TRANSFERS

Bank: Bank of New York Mellon
Account Name: Pershing LLC
Account No.: 890-051238-5
ABA No.: 021000018
SWIFT Code: IRVTUS3N
(from outside the USA)
Beneficiary: The Anglo-American Charity Ltd/XRY003630
Reference: Donor Name